



Barnard College

2020-2021 Dependent Student Verification Worksheet

STEP 1: Student Information

Last Name	First Name	M.I.	Barnard Student ID (for current students only)
Permanent Address: Street (include apt. no.)		City/State/Zip	Date of Birth
Preferred Phone Number (include Area Code)	Permanent Phone Number (include Area Code)		Email Address

STEP 2: Family Household Information

List the members of your custodial household in the chart below (household information on the FAFSA)
Include:

- Yourself
- Your Parent(s) (include step-parent, if remarried)
- **DO NOT INCLUDE NON-CUSTODIAL PARENTS**
- Your parent(s)' other dependent children if:
 - Your parent(s) will provide more than half of their support from July 1, 2019-June 30, 2020.
 - The other children would be required to provide parental information if they were completing a FAFSA for 2020-2021.
- Other people only if they now live with your parent(s) and your parent(s) will provide more than half of their support from July 1, 2019-June 30, 2020.

Include the name of the college for any household member listed who is, or will be, enrolled at least half time (6 or more credits) in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2019 and June 30, 2020. **Do not include parent college information.**

Full Name	Age	Relationship to Student	Name of College (if enrolled at least half-time)	Expected Date of Graduation (MM/YY)
		Self	Barnard College	

***If you need more space, attach a separate page that includes the student's name at the top.*

STEP 3: Student Tax Information

Check the box that indicates the student tax filing status for 2018:

- I filed or will file a 2018 U.S. Federal Tax Return (1040, 1040A, 1040EZ)
- I filed or will file a 2018 Amended U.S. Federal Tax Return (1040X)
- I filed or will file a 2018 non-U.S. Tax Return for 2018 (U.S. Territories or Foreign Tax Return)
- I did not and was not required to file a Tax Return for 2018.

STEP 4: Parent Tax Information

Check the box that indicates the parent(s) tax filing status for 2018:

- I filed or will file a 2018 U.S. Federal Tax Return (1040, 1040A, 1040EZ)
- I filed or will file a 2018 Amended U.S. Federal Tax Return (1040X)
- I filed or will file a 2018 non-U.S. Tax Return for 2018 (U.S. Territories or Foreign Tax Return)
- I did not and was not required to file a Tax Return for 2018.

STEP 5: Submit Additional Required Documents

Additional documentation is required from both the student and parent based on their tax filing status. Please review the box below to determine which documents you need to submit. Verification will not be completed until all required documentation is received.

Tax Filing Status	Documentation Required
I filed or will file a 2018 U.S. Federal Tax Return (1040, 1040A, 1040EZ)	<p><u>Submit ONE:</u></p> <ul style="list-style-type: none"> • Use the Data Retrieval Tool (IRS DRT) through the FAFSA website • 2018 IRS Tax Return Transcript (obtained online at www.irs.gov)
I filed or will file a 2018 Amended U.S. Federal Tax Return (1040X)	<p><u>Submit ALL of the following:</u></p> <ul style="list-style-type: none"> • 2018 IRS Tax Account Transcript (obtained online at www.irs.gov) • A signed copy of your Federal 1040X Amended Tax Return • 2018 IRS Tax Return Transcript (obtained online at www.irs.gov)
I filed or will file a 2018 non-U.S. Tax Return for 2018 (U.S. Territories or Foreign Tax Return)	<p><u>Submit ONE:</u></p> <ul style="list-style-type: none"> • 2018 Tax Return Transcript if it is available for free • A signed copy of your 2018 non-U.S. Tax Return
I did not and was not required to file a Tax Return for 2018.	<p><u>Submit the following:</u></p> <ul style="list-style-type: none"> • Students & Parents: Barnard College Tax Non-Filer Form • Parents Only: IRS Verification of Non-filing Letter (obtained online at www.irs.gov)

STEP 6: Certification

By signing this worksheet, I certify that all of the information reported is complete and correct and that the above listed additional documentation will be (or has been) submitted to the Financial Aid Office.

Student Signature _____ Student Name (Please Print) _____ Date _____

Parent Signature _____ Parent Name (Please Print) _____ Date _____